

# G CLASS SHARE OFFER - TERMS AND CONDITIONS

## OFFER

1,000 G Class Shares are available at a price of \$250.00 per share. This offer is available until the earlier of:

- 1) the full subscription of this share offering; or
- 2) the offer is withdrawn, in part or in full, by the Directors of New Rivers Enterprises Pty Ltd (Directors).

To apply to purchase shares on offer, please complete the attached form and return it to New Rivers Enterprises Pty Ltd (company) by:

Email: [info.newrivers@gmail.com](mailto:info.newrivers@gmail.com); or

Post: New Rivers Enterprises Pty Ltd, 1/39 Dollery Drive, Kingston, TAS, 7050

Upon acceptance of your application, you will be provided with the company's bank details and shares will be issued and registered upon full payment of the shares being received by the company.

## RIGHTS AND RESTRICTIONS

Shareholders of G Class Shares have the right to:

- 1) receive notice of any general meeting of the company;
- 2) exercise voting rights, as prescribed by the company, at any meeting of the company, at which they are entitled to attend;
- 3) dividends, as determined by the company, in priority to shareholders of Ordinary shares.

Shareholders of G Class Shares have the right to distribution of surplus assets on a winding up of company, at the sole discretion of the company's directors.

## APPLICATION FORM

\_\_\_\_\_ accept the offer by New Rivers Enterprises Pty Ltd (company) to  
(Name)

purchase \_\_\_\_\_ G Class Shares at a price of \$250.00 per share

(Number of Shares)

equaling \$\_\_\_\_\_.

(Total Purchase Price)

I agree to pay for the above Total Purchase Price within fourteen (14) days of receiving written confirmation from the company of this application being accepted.

Applicant: \_\_\_\_\_  
(Full Name)

\_\_\_\_\_  
(Signature)

Date: \_\_\_\_\_

Witness: \_\_\_\_\_  
(Full Name)

\_\_\_\_\_  
(Signature)

Date: \_\_\_\_\_